Sharing a Facility With Another Team

<		Ender G	roup O	Internal Notes Ev	vents Chats	Attachments
ÆR	Facility Overview	Declarations	History	Facility Se	ttings 🛛	1
		r		si 🖌	nare Facility	•
rus	Ender	igned Signed			0 ^	
	Group 💿		Signed Lines:	70% 20%	102%	
		-	Contract Leader Wantage Underwriting		70% 😋	
	FACILITY Signed B2317K47632090313	20 February 2005 17:14	Messina Insurance Company	L	20% O	
			Palermo Insurance Incorporate		10%	
		🔆 Firm Orders			0 ^	
•			Written Lines:			
			90%	80%	242%	

Users with the 'Share Facility' permission can share facilities and off-platform facilities with other user teams. Open the overview page of the facility and click 'Share Facility'.

<		Ender 0	Group O In	ternal Notes Events	Chats Attachme
COWNER	Facility Overview	Declaration	s History	Facility Settings	
+		F		hared Facil	ity (2)
STATUS	Ender	igned Signed		٥	^
1	Group		Signed Lines:		
0		-	Contract Leader	70% 20% 10% 1	00%
•	FACILITY		Wantage Underwriting	70% Leader	0
2	Signed B2317K47632080313	20 February 2025 17:1	Messina Insurance Company	20% Notify Party	0
			Palermo Insurance Incorporated	10% Notify Party	0
		🐱 Firm Order		D	~
<i>(</i> 4		==	Written Lines:	_	
1		-	20%	80% 70% 2	40%

The master facility's overview 'Shared Facility' button shows how many teams it is shared with. Click to share with more teams.

eam Selection		
Note that, once shared with an this Facility to Firm Order statu	done and it will no longer be possible	to revert
	Search Teams	C
All Teams		
All Risks		Original 🖉
Aviation		
Cyber		•
Marine		
Property		•
	Cancel	Proceed

Click the required teams to select them.

am Selection		
Note that, once shared v this Facility to Firm Order	undone and it will no longer be possible t	o revert
	Search Teams	Q
All Teams		
All Risks		Driginal 🛛 🗹
Aviation		
Cyber	 	Shared 🛛 🗹
Marine		
Property	 	Shared 🧹

The 'Share Facility' window clearly shows the original master facility's team as well as the shared teams.

am Selection	
Note that, once shared with another Team, this action can this Facility to Firm Order status.	not be undone and it will no longer be possible to revert
	Search Teams C
All Teams	0
All Risks	Original
Aviation	
Cyber	2
Marine	0
Property	

When you have selected the teams to share the master facility with, click 'Proceed'. Attachments and completed endorsements will be included.

		Upload Attachm	ent	× //	
< ₹		Upload Meteorological /	Analysis.pdf to this risk?	otes Events Chats Attachme	nts
OWNER	Facility Overview	menu or choose te inclu	n select 'Share Attachment' via the option de it with any future business actions		
•		such as Quote, Film Or	der, Contract Correction or Endorsemen	Upload New 🔊 O Download	AJI 🔇
22			Cancel	Search	C
STATUS	Ender Group			DRAFT ATTACHMENTS	
6			Signed Lines:	(V1) Loss History.pdf	
\Box			Contract Leader		
8			Wantage Underwriting		
-	Signed B2317K47632090313	20 February 2021 7:14	Messina Insurance Company		
-		2			
0					
-		🔆 Firm O ders			
14					
			cost a		

Attachments to a master facility are not copied to the shared facilities automatically. They can be shared later, when completing an endorsement on the master facility.

