

Approved Carriers

Intro. Broking administrators can designate Approved Carriers in the Admin portal. With the Approved Carriers list enabled, broking organisations can place business only with companies that have an active status in the list.

> Carrier status in the Approved Carriers list can be toggled to active or inactive. The Approved Carriers list can also be enabled or disabled as a whole. Risks placed previously with non-approved carriers will be unaffected by the Approved Carriers functionality.

2. Select the 'Add new Carrier' button and search for carriers in the list. Select carriers and click 'Add' to add them to the Approved Carriers list.



1. Access the Admin portal and navigate to the Approved Carriers tab. Switch on the toggle to enable the Approved Carriers list.



3. Once you have added carriers to the list, click 'Save & Publish' to apply the changes. When showing contracts to carriers, Approved Carriers will appear at the top of the list. Other Carriers will not be selectable until

approved.	Platform	Ready			
	Admins	Search in the current table			Verify Save & Publish
	Users	Approved Carrier List. Switch to activate or de-activate the Approved Carrier list within the Platform. With the Approved Carriers List activated, your organisation will only be able to place business with those companies that have an active status in the list below. Below note after adding your granomed carriers you cannot remove them from this list, but you can channow their status to functions' You may wish to add a note Place note after adding your granomed carriers you cannot remove them from this list, but you can channow their status to functions' You may wish to add a note			
	Approved Carrier	explaining the reason behind the d	hange. Off-Platform	Notes	Inactive/Active
	0	1 Whitecliffs	NO		۲
		2 Whitesands	NO	Brussels office.	۲
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