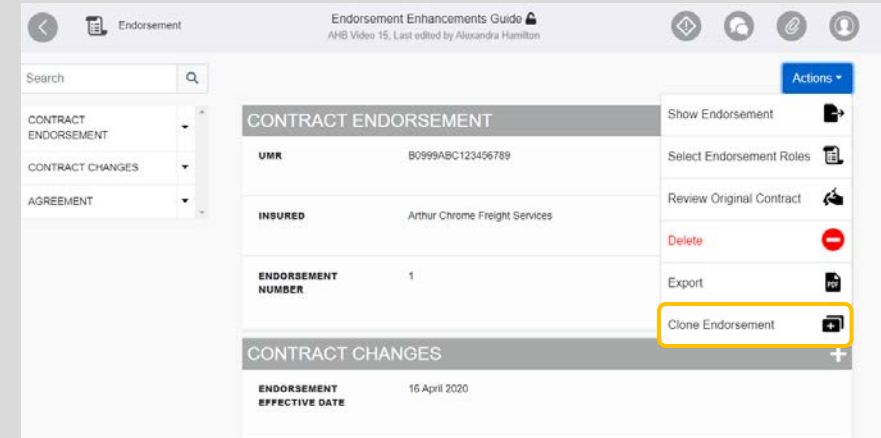


Endorsement Enhancements – Cloning Endorsements

Intro. Endorsements and their corresponding sections, headings and text can be cloned and applied to other contracts.

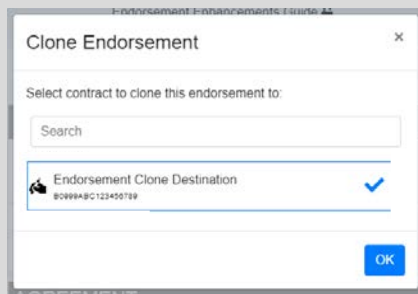
Brokers can clone endorsements between contracts created within their broking team.

1. Select the endorsement you wish to clone, and then select 'Clone Endorsement' via the 'Actions Menu'.



2. You are then presented with a list of contracts containing the same broking team as the endorsement you are trying to clone. These will be either signed contracts, or firm orders if the contract is not yet signed.

Select the contract you wish to clone the endorsement to and the select 'OK'.



3. The cloned endorsement will appear in the risk overview of the destination risk. It will inherit information such as UMR and Insured Name from the destination risk, though the broker is free to edit any text as per the standard functionality.

