

Whitespace Platform Version 1.5.6

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1 Release Details

This release introduces Contract Authorisation functionality for teams using the Whitespace Platform and support for EEA 'Company Market' Mirror Stamps. A variety of enhancements and bug fixes also improve performance and user experience.

New Functionality

- Contract Authorisation
 - Contract authorisation allows teams to collaboratively review contracts during the placement process.
 - Contract authorisation can be configured as optional or mandatory within an organisation. If configured as mandatory, contract authorisation is required before a contract can be actioned.
 - Broker contract authorisation is available for drafts, firm orders, and endorsements.
 - Carrier contract authorisation is available for quotes, firm orders, and endorsements.
- EEA 'Company Market' Mirror Stamps
 - Mirror stamps are now supported for both Lloyd's and Company Market stamps.
 - An "Applying to EEA Risks:" label is now displayed with mirror stamps.

Enhancements

- Lines and titles to differentiate between stamps from different risk sections are more clearly visible in Word and PDF exports.
- The clone contract menu title now reflects the specific contract type being cloned on browser.
- The clone contract button for all contracts is now "Clone as New..." for all contract types on iOS.
- The Admins Editor dropdown in the admin module is now prepopulated from the organisation's Users tab.

Resolved Issues

Browser

- Fixed an issue where new event notifications were not being created and existing event notifications were cleared daily on signed risks on browser.
- Fixed behaviour of the comma number separator (e.g. "20,000") on browser.
- Fix to remove the Year of Account from off-platform stamps whose type is changed from Lloyd's or Lloyd's Brussels to Other on browser.
- Fix to ensure declarations created in the facility overview/second drafts digitised to risks are added to the same team as the facility/original risk on browser.
- Deleted attachments are now removed without requiring the user to refresh on browser.

- Fix to blank risk owner field when cloning a contract on browser.
- Fixed ordering of carriers in the “Show to Carriers” menu for verticalised risks on browser.
- Improved enforcement of the minimum Year of Account of 2000 on browser.
- Improved consistency of dismissal of blue notification badges on browser.
- Fixed issue where users could only be created in the admin portal with Live or Read Only status and removed the blank status option.
- Fix for logos on stamp previews in the admin portal for underwriters who are part of multiple organisations.
- The message displayed when clicking the admin portal Verify button message now reads: “Verifying ..”.

iOS

- Fixed issue where a carrier’s view of sections in multi sectioned risks depended on the timing of sections received on iOS, rather than the order defined by the broker.
- Fixed an issue where a verticalised heading would not be un-verticalised when all but one term was deleted on iOS.
- Fix to allow changes to carrier roles on sectioned declarations on iOS after the leader has written a line.
- Fix to allow changes from the “Does Not Apply” default declaration role on declarations on iOS.
- Fixed table display issue in endorsements on iOS.
- Fixed event notifications when the lead underwriter edits the leader-editable firm order line items on iOS.
- Fix to maintain tables and formatting when editing an endorsement on iOS.
- Renamed “Export as PDF” menu title as “Export” on iOS.
- Improved stability when rejecting contracts on iOS.

2 Production Installation and Access Guide

iOS App Users

iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App Store.

If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

Browser Users

The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.