

## Merging Data With a Template

1.

<div>Access</div>	
<div>Mark as Indicative</div>	
<div>Unlocked</div>	
<div>Details</div>	
<div>RISK DETAILS</div>	
<div>BOOKING-UNIQUE REFERENCE</div>	777
<div>INSURED</div>	777
<div>ADDRESS</div>	777, 777, 777, 777, 777
<div>PERIOD</div>	From: 777 To: 777 Risk start at 777, 777 at the location of the property insured. And if any period for which the Insurer and the Insured agree to renew the Policy.
<div>TYPE</div>	777 777
<div>LIMITS OF LIABILITY</div>	None
<div>INTEREST</div>	Full All Risks. Amount as per schedule against rate of loss or damage.
<div>INSURED'S RETENTION</div>	The Insured shall bear the following amount in respect of each claim or series of claims arising out of any one Event. USD 750,000 each and every claim or series of claims arising out of any one Event. Legal costs and expenses payable in addition. A series of events arising from one cause during any period of 12 consecutive hours shall be treated as one Event.
<div>INCIDENT/PERIOD</div>	The period during which the results of the Event are suffered in consequence of the Damage, beginning with the occurrence of the Damage and ending not more than 24 months later.
<div>TOWNSHIP</div>	777

Prepare a detailed contract ('template') that contains the wording you will want to re-use.

It must contain a placeholder '???' tag for each item of defined data you want to extract.

Please note: This contract **must** be set as a template in the platform.

2.

RISK DETAILS	
BICKER UNIQUE REFERENCE	820179073003020910
INSURED	Dash Aviation Limited
ADDRESS	11 Ansonia Church Way Parramatta, New South Wales 2150, New Zealand
PERIOD	(Starting 1 August 2023 and running to 1 August 2024, 12:01, Local)
TYPE	Auction full Auction liability
LIMITS OF LIABILITY	None
INTEREST	N/A All Risks. Accrual on per vehicle against all risks of loss or damage.
TERRITORY	Worldwide with no exclusions.
CONDITIONS	N/A All Risks. USD(2,000,000) any one aircraft.
PREMIUM	USD(0,000,000)

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Internal Review

Manage Sections

Show for Quote

Create Editable Quote

Mark as Firm Order

Market Only

Delete

Merge Data with Template

Export

Download Draft

Clone or New...

You can extract data from a contract with the same tagged data as the placeholders in step one ('source').

Select 'Merge Data with Template' from the blue drop-down 'Actions' menu.

Please note: This contract **must** be editable – a draft, a draft bindable quote, or a draft firm order.

3

Read the notice, tick the box to confirm your understanding of the process, and click 'Proceed'.

Please note: Only matching data fields are preserved. All other text and data is discarded.

4.

The diagram illustrates the process of merging data from two source contracts into a single template. The source contracts are 'Contract A' and 'Contract B', and the template is 'Template X'. The diagram shows the flow of data from the source contracts to the template, and then from the template to the output contract. The output contract is a single contract that contains the merged data from both source contracts.

**Source Contracts:**

- Contract A:**
  - Broker Reference: 9231798730602910
  - Insured: [Insured Name] Dual Accident Limited
  - Address: [Insured City Name] Hongkong, [Insured Country] New Zealand, [Insured County (State)] Wellington, [Insured Number And Street] 11 Aranda Earhart Way, [Insured Postal Code] 4002
  - Period: [Expiry Date] 1 August 2024, [Expiry Time] 12:01, [Inception Date] 1 August 2023, [Inception Time] 12:01, [Time Qualifier] Local Standard Time
  - Type: [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul
  - Limits Of Liability: [Excess Amount] None
  - Territory: [Risk Location Country] Worldwide
  - Conditions: [Coverage Amount] USD25,000,000, [Coverage Subject Matter] Hull & Hols
- Contract B:**
  - Broker Reference: 92317987306029110
  - Insured: [Insured Name] Dual Accident Limited
  - Address: [Insured City Name] Hongkong, [Insured Country] New Zealand, [Insured County (State)] Wellington, [Insured Number And Street] 11 Aranda Earhart Way, [Insured Postal Code] 4002
  - Period: [Expiry Date] 1 August 2024, [Expiry Time] 12:01, [Inception Date] 1 August 2023, [Inception Time] 12:01, [Time Qualifier] Local Standard Time
  - Type: [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul
  - Limits Of Liability: [Excess Amount] None
  - Territory: [Risk Location Country] Worldwide
  - Conditions: [Coverage Amount] USD25,000,000, [Coverage Subject Matter] Hull & Hols

**Template X:**

- Broker Reference: 9231798730602910
- Insured: [Insured Name] Dual Accident Limited
- Address: [Insured City Name] Hongkong, [Insured Country] New Zealand, [Insured County (State)] Wellington, [Insured Number And Street] 11 Aranda Earhart Way, [Insured Postal Code] 4002
- Period: [Expiry Date] 1 August 2024, [Expiry Time] 12:01, [Inception Date] 1 August 2023, [Inception Time] 12:01, [Time Qualifier] Local Standard Time
- Type: [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul
- Limits Of Liability: [Excess Amount] None
- Territory: [Risk Location Country] Worldwide
- Conditions: [Coverage Amount] USD25,000,000, [Coverage Subject Matter] Hull & Hols

**Output Contract:**

- Broker Reference: 9231798730602910
- Insured: [Insured Name] Dual Accident Limited
- Address: [Insured City Name] Hongkong, [Insured Country] New Zealand, [Insured County (State)] Wellington, [Insured Number And Street] 11 Aranda Earhart Way, [Insured Postal Code] 4002
- Period: [Expiry Date] 1 August 2024, [Expiry Time] 12:01, [Inception Date] 1 August 2023, [Inception Time] 12:01, [Time Qualifier] Local Standard Time
- Type: [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul, [PAGE ID] [Class Of Business] Auto-hul
- Limits Of Liability: [Excess Amount] None
- Territory: [Risk Location Country] Worldwide
- Conditions: [Coverage Amount] USD25,000,000, [Coverage Subject Matter] Hull & Hols

Click 'Merge with Template'.

Verify that the data matches in the two columns.

Please note: You can proceed without a perfect match, but data **will** be lost.

5.

<div><div>Share</div><div>Collections</div><div>+</div></div> <div><div>🏠</div><div>📁</div><div>🔍</div></div>	<div><div>Mark as Indicative</div><div>Unlocked</div><div>🔒</div></div> <div><div>🔖</div></div>
RISK DETAILS	
BRIEF UNIQUE REFERENCE	820178773603200110
INSURED	Qad Assheton Limited
ADDRESS	11 Anaka Earhart Way, Pongtunga, Wellington 603, New Zealand
PERIOD	From: 1 August 2023 To: 1 August 2024 (Both-ends at 12:01, Local Standard Time at the location of the property insured. And any other period for which the Insurer and the Insured agree to renew the Policy.
TYPE	Assheton hull Assheton liability
LIMITS OF LIABILITY	None
INTEREST	Hull & P&A: Amount on pro rata/average apportion of risks of loss or damage
INSURED'S RETENTION	The Insured shall bear the following amount in respect of each claim or series of claims arising out of any one Event: USD 20,000,000 each and every claim or series of claims arising out of any one Event. (Legal costs and expenses payable in addition). A series of events arising from one cause during any period of 72 consecutive hours shall be treated as one Event.
INDemnITY PERIOD	The period during which the results of the Event(s) are affected in consequence of the Damage, beginning with the occurrence of the Damage and ending not more than 24 months later.
TERRITORY	Worldwide
COZATIONS	Workdays as agreed (in 24h Lapse)

The resulting combined contract contains the full text of the 'template' and populates the data from the 'source' into the matching placeholder tag fields.

Please note: This process **overwrites** the 'source' contract.

6

After merging, the resulting contract has replaced the lightweight source.

Please note: The original 'source' contract is **not** preserved.