

Whitespace Platform Version 2.3.0

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Release Details

This release includes the new functionality for an Admin to send a new user an invitation to access to the Platform, without requiring assistance from Whitespace.

New Features

Active Directory

(This section only applies to customers that authenticate using the Whitespace Azure AD

- Admins can create a new user within the Platform and send out a Platform invitation email directly from the Admin Portal to new users with a status of 'Live' or 'Read Only'.
- Admins are only able to send Platform invitations to users with approved domains. These approved domains are not editable by anyone and can only be updated/changed by Whitespace support.
 - The list of allowed domains for each organisation will be set up based on your existing email addresses
- Any user with a current status of 'Draft' or 'Suspended' will no longer have access to the Platform. In order to provide them with access, their status must be changed to 'Live' or 'Read Only', and an invite must be sent.
- In the User section of the Admin Portal, an administrator can see the invitation status of all users by hovering over the icons in the 'Invite' column.

Enhancements

- Comparing Quote Details
 - o Quote Details are now included as part of the Compare functionality, if they are filled out.
- In-line Attachment pop-up screen update
 - When a user chooses to add or edit an In-Line Attachment, the pop-up screen now has the following changes:
 - Title updated to read: "In-Line Attachment"
 - The attached file now appears at the bottom of the screen
 - The 'Appendix Name' and 'Appendix Title' boxes are now called 'Referencing the attachment in the contract' and 'Appendix title page'
 - The information icon ('i') supports hover-over text



Resolved Issues

- In the exported PDF, the in-line attachment title on the appendix title page now uses the same font size as the rest of the section heading text.
- In the exported PDF, the in-line attachment reference text included in the body of the contract is now aligned with the rest of the contract text.
- When withdrawing a leader on a sectioned facility or a non-sectioned facility, the warning message text has been revised.
- Once a risk has been Quoted, any in-line attachments no longer display the edit and remove button.
- An inactive icon is no longer displayed in the recording off-platform lines screen.
- A risk status is now present under a Withdrawn or NTU contract in the Risk Overview.
- When comparing a Quote to a Request to Quote on iOS, if the places are switched the title of the contracts no longer disappear.

Production Installation and Access Guide

iOS App

iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App Store. If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

Browser

The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.