Whitespace Platform Version 1.6.4

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Release Details

This release includes useful features for brokers and underwriters to update line information in signed contracts. Brokers can update signed line percentages after signing, while underwriters can update references on signed risks on browser (as is possible on iOS). Brokers and underwriters can also now export a PDF of a contract with attachments appended.

New Features

- Update Signed Lines
    - Brokers can update signed line percentages on open market risks and declarations to correct errors in the signing process. Underwriters will be notified of changes to their lines.
    - In the actions menu of a signed contract, select Update Signed Lines to open the re-signing menu.
    - Alter the signed line percentages as though signing the contract. An updated signed line must be less than the original written line, although it may be greater than the original signed line.
    - Adjust the intended total signing percentage and confirm the changes once the intended total and sum of signed line percentages are equal.
- Export PDF with Attachments
    - Brokers and underwriters can export a PDF version of a contract with all attachments appended to the document.
    - Select the option to include or exclude PDF attachments in the contract export menu. Select which attachments to include and the order of attachments then export the document.
    - Please note, this functionality is for attachments uploaded in PDF format and will not work with word exports.

Enhancements

- Underwriters can update their references on signed risks on browser (iOS functionality already in place).
- The signing menu UI has been updated in line with the update signed lines functionality.
- The manage lines button now appears on the signed contract version rather than the firm order if a contract has been signed.
- The chat box now expands as the user types and is scrollable.

Resolved Issues

- The "Attaching to Lineslip Contract Number" shown on a declaration is now extracted from the latest version of the facility rather than the facility draft.
- Fix to display signed split stamps correctly in the contract history.
- API validation fixes for GUA stamps on endorsements.
- Fix to ensure the manage lines button does not disappear when an authorised contract is edited on browser.
- Fixed issue where brokers could not show sectioned declarations to facilities on browser.
- Fixed the Download All button on browser to export the contract and endorsements when there are no attachments.
- Split stamps are no longer ordered by percentage size in the risk overview on browser.
- Signed line percentages are only displayed on the signed contract version and not the firm order when a contract is signed on browser.
- Fixed inconsistency of titling for "Quotes" and "Quoted" on browser.
- UMR validation has been added to endorsements on iOS.
- Fixed the edit quote details button after quote details are added on iOS.
- Fix to enable underwriters to update references on verticalised signed contracts on iOS.
- Underwriters cannot update the UMR when editing a request to quote on iOS.

Production Installation and Access Guide

iOS App

iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App Store. If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

Browser

The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.