

Whitespace Platform v2.10.0

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Date: 4th February 2022

Headlines

Brokers are able to add internal notes to a contract
Contracts can now contain red text and inline images
Brokers may duplicate a draft as a new draft version under the same contract.

Release Details

New Features

- Adding Internal Notes to a Contract
 - Brokers can add contract-specific notes using the new 'Internal Notes' tab.
 - The new tab is located to the top right of the screen, near the profile icon.
 - Internal notes are visible to team-members, but do not form part of the contract, and are not shareable with underwriters.
 - Additions and edits to internal notes are tracked in the broker's contract history tab.
- Mapping Custom Contract Headings to Standard MRC Headings
 - To maximise usability, the defined data tags available for tagging text are dependent upon the standard Lloyd's MRC contract heading that the text falls under.
 - It is now possible to associate a custom contract heading with a tag-bearing MRC contract heading.
 - This provides access to the tags held under the contract heading for the associated text.
 - Text must be completely untagged before re/selecting the associated MRC contract heading.
- Duplicating a Draft Contract as a New Draft
 - Draft contracts can be duplicated as new drafts by selecting the 'Duplicate Draft' action.
 - These new drafts are located within the same contract as the original.
 - Drafts are clearly numbered according to their order of creation.

Enhancements

- Changing Contract Text to Red
 - Contract text can now be coloured red on a word-by-word basis,
 - Edit the contract heading, select the text to colour, and click the black 'A' icon with the red underline.
- Adding Inline Images to a Contract
 - Images in a range of common formats can be added to contracts between headings.
 - Click on the blue triangle icon at the end of a contract heading and select 'Add Image Below'.
 - Once imported, inline images cannot be edited, but can be removed by selecting their 'Remove Heading' action.
 - Images must be less than 10MB in size.
- Digitized contracts are now automatically marked as templates, and must be cloned before showing.
- Brokers can now suggest stamps when binding notify parties to a declaration.
- The internal review system now allows mandatory review of bindable quotes.
- More direct data tags are available under the 'Limits of Liability' contract heading.

Resolved Issues

- Cloning a template as another template no longer causes issues if the UMR is tagged.
- An underwriter who is shown multiple sections of a contract as a member of different teams will now see all of the sections shared.
- Brokers' requests to quote are preserved exactly as received by underwriters in all instances.
- Endorsements from non-sectioned contracts can now be cloned correctly for use in sectioned contracts.
- MI reports correctly show team changes and bindable quote leaders.
- Mid-term participant change endorsements no longer incorrectly indicate the contract leader under certain uncommon circumstances.
- Brokers can now create a new off-platform stamp as part of the process of recording a line in a mid-term participant change endorsement.
- Draft mid-term participant changes now correctly export after populating participant changes.
- On the overview screen, all thumbnails and chevrons display correctly.

Production Installation and Access Guide

iOS App

iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App store. If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

Browser

The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.