

# Whitespace Platform for Underwriters – Dashboard

WHITESPACE  
Verisk

Good afternoon, James.

## Select My Actions for risks requiring your attention

Wantage Underwriting

Search...

All My Actions Recently Viewed Pinned Risks Labels Reset Filters

Risk Name	Status	Type	UMR	Owner	Inception Date	Actions
Caribbean Plc	Endorsement	Open Market	TBA	James Hatton	01 Aug 2022	01 Actions Required
Archer Freight	0% Firm Order	Open Market	B2317S47632090314	James Hatton	01 Aug 2022	01 Actions Required
Archer Freight	Request to Quote	Open Market	B2317S47632090313	James Hatton	01 Aug 2022	02 Actions Required
Neil Beefors	0% Firm Order	Open Market	B279437HDF9342493	James Hatton	23 May 2023	01 Actions Required

Open the chat, help, and user info panes here

Type here to filter contract list by name

Click a lozenge to quick-filter the contract list

Press the small down-arrows for detailed filter options, or click on a pencil icon to enter a search string

Contracts are sorted by the time and date of last update

Click a contract name to open its overview

The status column displays each contract's progress

Contracts requiring user attention show a clickable 'Actions Required' notice

# Whitespace Platform for Underwriters – Overview Window

The three clickable tabs show overview, full history, and platform settings for the contract

The overview card displays some basic summary data of the contract, including the initials of the contract's owner in the system

The clickable function panes provide access to specific data related to the current contract

Click the 'Compare' button for a side-by-side highlight of text differences in two contract versions

Every version of the contract is recorded and grouped by status. Click on the icon to open that version's text

Further options and information appear to the right of contract versions at certain statuses, such as Firm Order

The screenshot shows the Whitespace Platform interface for contract 'Archer Freight'. The top navigation bar includes the Whitespace and Verisk logos, a help icon, a user profile icon, and a contract-specific menu with tabs for 'Events', 'Chats', and 'Attachments'. Below this, the main content area has three tabs: 'Risk Overview' (selected), 'History', and 'Risk Settings'. A 'Compare' button is located in the top right of the 'Risk Overview' tab. On the left, an overview card for 'Archer Freight' displays 'USD 20,000,000', the Whitespace logo, and a 'Quote Being Prepared' status with the ID 'B2317S47632090313'. The main area shows a list of contract versions grouped by status. The 'Quotes Being Prepared' group contains one item: 'Wantage Underw...' with a timestamp of '17 Feb 2023 14:18' and status 'Quote Being Prepared 1'. The 'Requests to Quote' group contains two items: 'Wantage Underw...' with a timestamp of '17 Feb 2023 14:10' and status 'Request to Quote 2', and 'Wantage Underw...' with a timestamp of '17 Feb 2023 13:34' and status 'Request to Quote 1'. A red rounded rectangle highlights a section on the right side of the interface, indicating further options and information.

## Whitespace Platform for Underwriters – Contract View

The status of the viewed contract is indicated here.

The contract is fully searchable, and can also be navigated by clicking on a contract section name

Mouse over a contract heading to show heading-specific options, including the drop-down arrow menu and, if available, the text 'Edit' button

The blue drop-down 'Actions' menu shows a list of available tasks and functions that varies according to the status of the open contract version

The optional 'Quote Details' pane allows underwriters to provide clear, easily-recognisable details of an offer when quoting to brokers

Contract headings and associated text are clearly delineated on the screen for easy identification

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Archer Freight 🔒  
DEDOPULOS All Risks

Events Chats Attachments

Search

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RISK DETAILS

INFORMATION

SUBSCRIPTION AGREEMENT

FISCAL AND REGULATORY

BROKER REMUNERATION AND DEDUCTIONS

PLACING DATA

SECURITY DETAILS

QUOTE DETAILS ( optional ) See More ▾

Quoted Line  
 %

Quote Reference

Validity Period (Calendar Days)

Button Stamp  

Add

Clear Quote Details Save

RISK DETAILS

BROKER UNIQUE REFERENCE B2317S47632090313

INSURED ???

ADDRESS 11 Amelia Earhart Way, Rongotai, Wellington 6003, New Zealand

PERIOD From: 1 August 2022  
To: 1 August 2023  
Both days at 12.00 a.m. Local Standard Time at the location of the property insured.  
And any other period for which the Insurer and the Insured agree to renew the Policy.

A luggage tag icon indicates that the text associated with that contract heading can be tagged as defined data for clear downstream identification. The icon turns from black to blue if the text contains at least one defined data tag