Whitespace Platform

Release Notes v3.1.5

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Headline

Section leaders on a multi-section facility agreement are no longer prevented from updating stamp reference descriptions.

After requesting a quote for a contract from an underwriting team, brokers are now correctly able to advance the original draft contract to a firm order and show it to an individual underwriter on that team.

Verticalised declaration contracts that have been shown to a shared facility are allowing brokers to bind notification parties properly again.

The 'Line to stand' toggle is no longer causing percentage calculation errors during signing when the same underwriter has written lines as both a facility participant and via the open market.

Details

- After having written a line on their section of a multi-section facility agreement, section leaders were being prevented from updating the 'Reference Description' for their stamp.
    - This issue has been fixed, and section leaders on a facility agreement can correctly update their stamp reference description as needed.
- When preparing a contract, brokers who had shown a draft contract to an underwriting team as a request for quote and then advanced that same draft to the firm order stage were being stopped from then showing that firm order to a specific member of the team.
    - The underlying problem preventing this operation has been corrected. Brokers can now show a draft advanced to a firm order to an underwriter who has already received that draft as a request to quote as part of their team.
- Brokers showing a declaration with vertical terms to a shared facility's panel of participants were unable to properly bind notification and non-notification parties, because the button to do so was not being displayed.
    - This bug has been resolved, and brokers can properly bind non-agreement parties to a verticalised declaration that has been shown to a shared facility.
- Where an underwriter was participating in a contract as both a facility panel member and as an open-market underwriter, during signing, brokers attempting to use the 'Line to Stand' toggle to preserve one of that underwriter's signed line percentages were discovering that the toggle was being applied to both of that underwriter's lines. It was not possible to have one line stand and let the other be automatically recalculated.
    - The error has been corrected, and brokers can properly mark just one of a specific underwriter's multiple lines to stand when signing the contract.

Production Installation and Access Guide

iOS App

iOS users will not need to upgrade their Whitespace Platform iOS app.

Browser

The Whitespace Platform on Browser updates automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.