Selecting Stamp Visibility Options when Showing a Contract

Show Firm Order



PLEASE NOTE

When stamp visibility on a contract is configurable by the broker, the options are presented immediately after assigning line guidance on the first showing of a Bindable Quote or firm order.

Once the contract has been shown for the first time, the selected option cannot be altered.

The default pre-selected option for stamp sharing as of v2.20 of the Whitespace Platform, which mimics earlier functionality, is that all written lines are visible to all underwriters, as shown above.



PLEASE NOTE

The pre-selected default stamp visibility option can be set on a team-by-team basis in the Admin Portal.

A team's chosen default stamp visibility option can also be set to 'enforced'

This prevents brokers on that team from changing - or even seeing the stamp visibility option for the contracts they show.

Stamp Visibility defaults can be configured and/or enforced from the 'Configurations' tab of the Admin Portal by clicking the 'Stamp Visibility' button



Carrier Selection > Participation Role & Line Guidance > Stamp Visibility > Attachments Check > Broker Message > Show To Carrier



The other options permit following underwriters to see the contract leader's stamp as well as their own - but note that the leader does not see their followers' stamps as shown to the left, or for stamp visibility to be restricted to the underwriter's own stamp only.

Please note that when declaring a contract to a facility, participants will always see the stamp of their facility leader.

Default stamp visibility settings can be selected for each team.

'No Default' requires the broker to manually select one of the options to proceed. The other settings are the three options described above.

Clicking the 'Enforced default' slider for a team imposes that option on all shown contracts, preventing that team's brokers from seeing any stamp visibility options. 'No Default' cannot be enforced.

Select the required default option for each team, click any 'Enforced default' sliders required to set that option for all the team's contracts, and then click 'Save' to apply the changes.

WARNING: When changing leader via MTPC endorsement on contracts with the "Share Leader's Stamp with Followers" setting applied, the replacement's stamp is not visible to followers until the MTPC is complete. So brokers must inform followers of the new leader manually before asking for endorsement agreement. After completion, the new leader's stamp will be visible on the signed contract.

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