Whitespace Platform Version 2.0.0

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Release Details

Whitespace is proud to release the Defined Data functionality to its Users. Allowing Brokers and Underwriters to tag key premium-related data values throughout the placing lifecycle, this solution provides additional structure to the existing digital contract data in a seamless and unobtrusive manner. The tagged data values provide certainty and ensure a common understanding of that data between all parties on the risk, reducing the potential for downstream errors arising from individual interpretations of that data and is aligned with existing market wide standards. It will also allow for enhanced reporting and analysis capabilities and will enable more streamlined integrations Defined data is available on both browser and iOS.

New Features

- Defined Data
    - Tag premium-related data values in the Contract to support data extraction via API
    - Group sets of related Contract data values via Pages (e.g. where there are multiple premiums)
    - Tag data as being Section specific, where applicable
    - Validations in place for certain tags ensure data integrity
    - Broker can lock Headings prior to sending to Carrier(s) for quote
    - Contract headings pulled through onto a new Endorsement will also pull through any tags, with the ability to edit the tagged values
    - Full support for Verticalised Contracts
    - View tagged items at Firm Order and beyond via the Tag Summary screen
    - Cloning a tagged Contract (or template) will clone the tags too, with the ability to edit the tagged values
    - Tagging is also available on Off-Platform Contracts

Enhancements

- Tables can be added by copying and pasting the source table into the body of the text when editing a Contract on the browser
- Users can now add rows and columns anywhere in a table on browser
- Users can copy a table in the browser with one click on the copy icon available in the top left corner of any table

Resolved Issues

- Fix to display the correct number of decimal points when showing an Order to a Facility on browser and iOS
- Broker can now see any edits made by the Underwriter to the editable fields at Firm Order on iOS
- Brokers can no longer withdraw a Contract after they accept a no cover given line on iOS
- Fix to improved visibility of the Dashboard on iPhone
- Brokers can now show an Open Market Contract/Declaration to Multiple Facilities on iOS
- Fixed inconsistency between a Declaration and Sectioned Declaration having been shown to Open Market for top up on browser
- Fix to align the description in PDF export
- Fixed track changes on iOS. Only edited text is now highlighted and tracked changes remain when re-entering the Contract

Production Installation and Access Guide

iOS App
iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App Store. If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

Browser
The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.