

Whitespace Platform v2.8.0

Author: Tim Dedopulos
Date: 9th December 2022

Headline News

Brokers can now change contract participants mid-term using new endorsements.

Release Details

New Features

- Changing Underwriters on an Incepted Contract Using Endorsements
 - The new 'Mid-Term Participant Change' (MTPC) endorsements can be used to change participation on live contracts
 - Underwriters can be added or removed from a contract, and their lines can be adjusted
 - Contracts with written or signed lines can be modified by MTPCs, except for verticalised contracts and contracts declared to a facility/line slip
 - To assign a new lead underwriter, the existing leader must be marked for removal
 - To select a current participant as the new lead underwriter, mark them for removal and re-add them in the same endorsement with the proper status
 - The new 'Participant History' window provides access to earlier versions of the contract
 - All affected participants must agree to the changes in their participation before the endorsement becomes binding

Enhancements

- Signed contracts with endorsements are now correctly included when filtering for signed contracts, and it is also possible to filter specifically for endorsed contracts
- When exporting documents, a contract with endorsements will have a clearly distinct file name
- The 'History Timeline' now shows 'No Cover Given' when selected by an underwriter
- The broker now receives 'Action' notifications when an underwriter selects 'No Cover Given', and when a lead underwriter accepts an endorsement and indicates their instructions
- Admins can amend the email address that a user's notifications are sent to
- The organisation's teams are now listed alphabetically in the Admin portal

Resolved Issues

- Users are able to properly reject lines on firm orders in all cases
- Brokers can now always update signed lines on contracts that have both been declared to a facility/line-slip and placed with an individual underwriter
- The lead underwriter of a contract is more clearly indicated on contracts declared to a facility/line-slip
- Unsaved off-platform mirror stamps now work on contracts declared to a facility/line-slip
- A contract cannot now accept multiple uploads of an identical PDF
- Updates to references and button stamps are more reliable
- Some edge-case quirks in the contract authorisation process have been ironed out
- The 'Link Endorsement' process is more user-friendly
- Outline contracts now properly require a name when digitised

Production Installation and Access Guide

iOS App

iOS users will need to upgrade their Whitespace Platform iOS app to the latest version, which is available on the Apple App store. If you experience any difficulty signing in after the upgrade, it may be necessary to delete and reinstall the iOS app.

Browser

The Whitespace Platform on Browser will update automatically. If you are already logged in at the time of the update, you will see a notice requiring you to refresh the page.