Specifying Authorised Brokers with the Approved Brokers System



(Re)insurers may limit the brokers that their users can freely do business with via the 'Approved Brokers' tab in the administration portal.

Select	t Brokers				×
Select	/Deselect All		broki		٦
<u></u>	Alehouse Broking	\leftarrow			Î
>	Blacksmith Broking Limited				
andbox roker Group	James Broking Ltd	\leftarrow			
ì	Black Gate Broking				L
W/	Stortford Broking	←			
JESS	Jess Broking				
BERNO	Blackpool Broking Limited				*
			Cancel	Brokers	

Click 'Select Brokers' and click one or more brokers to add to the approved list. You can scroll or filter the list as usual. Click the 'Select # Brokers' button when done.



The tab lists all approved brokers, and may be scrolled or searched. Brokers cannot be removed once added, but they can be toggled to unapproved.

5	Select Brokers			Quick Search	۹
υ.	Logo	Name	Notes	Approved	1
	ANC.	Allied Jamaica Corporation Ltd	Reliable		
	0	Wilson Brokers	Do not approve without top-level cl	earance	
	s <mark>k†s</mark> , Miller Mere	Alehouse Broking			
	0	Mankodi Brokers			
	Sanchos 📣 Broker Group	James Broking Ltd			
	W	Stortford Broking		Sav	•

Broker notes can be added or edited at any time.

PLEASE NOTE: You must click 'Save' to finalise adding brokers and after any other changes.



When active, 'Warning' mode informs users if a broker is unapproved, while 'Blocked' mode restricts their contract actions to the 'Decline' response.



Certain types of business related to previous agreements cannot be blocked, and will show a warning when the Approved Broker system is active.



