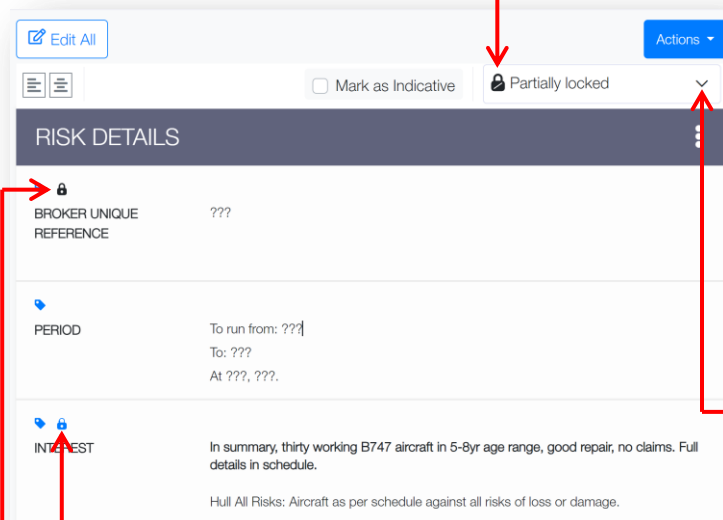


Locking Text and Data Tags With v2.12 of the Whitespace Platform

Locking a contract heading prevents other users from altering it. When its tags are not **also** locked, the value of its tagged data fields can be edited.

Contracts can be locked and unlocked at editable stages only:

- Template
- Draft contract
- Draft bindable quote
- Draft firm order
- Draft endorsement



Locked contract headings have a padlock icon.

- Blue padlocks indicate that the contract heading is fully locked, and is therefore read-only.
- Black padlocks indicate that the values – and only the values – of the data tag fields can be edited.
- Padlocks with a central white dot, as shown above, indicate a Template-level lock, only removable by a template manager.

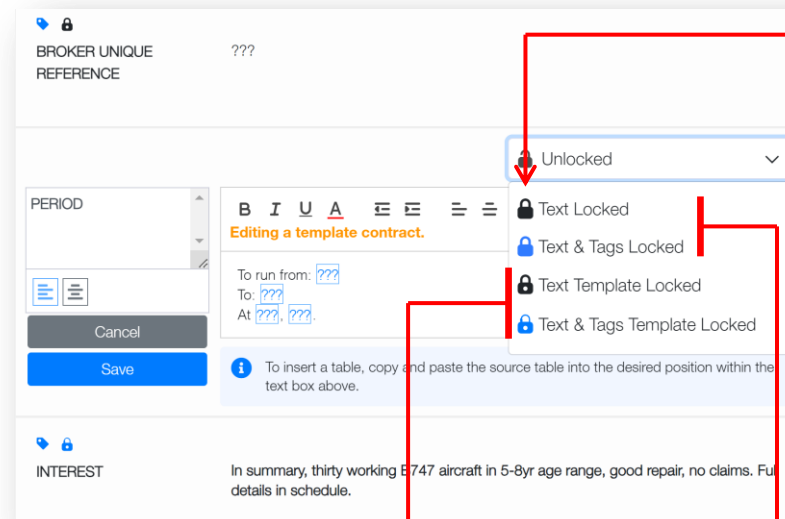
The icon at the top of the contract shows the lock status of the whole contract. If any two contract headings have a different status, the overall status is 'Partially locked'.

Click the lock bar to select a lock status to apply to the whole contract, overwriting any existing locks where possible.

PLEASE NOTE:

- 1) To remove a lock, select the **same** level of lock again from the drop-down lock menu.
- 2) **Only** template managers can remove Template-level locks

The locking system is also available at the contract heading level. Please note that contract-level lock changes overwrite previous lock selections where possible.



- Template Manager brokers can apply or remove all levels of lock at any editable stage.
- Other brokers do not see Template-level locking options, but can apply or remove standard-level locks placed by any user.
- Underwriters can not apply or remove locks.

The “Text” locks with the black padlock indicate that the values of data tag fields can be changed.

The “Text & Tags” locks, shown with a blue padlock, indicate that the content is read-only.

“Unlocked” is a status display that shows no locks are active. It cannot remove locks.

